

Schools Forum

MONDAY 11th JANUARY 2016 AT 5.00PM
AT OLDBURY COUNCIL HOUSE, COMMITTEE ROOM 2

Agenda

(Open to Public and Press)

1. Apologies for absence.
2. Members to declare any interest in matters to be discussed at the meeting.
3. To confirm the minutes of the meeting held on 12th October 2015 as a correct record.
4. Schools Revenue Funding 2016/17
5. Nurseries (Negative Community Focussed balances 2014/15)
6. New Arrivals
7. Pupil Number Growth Applications
8. School Forum: Restructuring of membership
9. AOB

Next Meeting:

Monday 22nd February 2016 at 5.00 p.m. Committee Room 2,

Oldbury Council House.

Schools Forum Distribution to Members:

Head Teachers Advisory Forum - Primary Schools (10)

Mr A Orgill, Mr G Linford, Mr. L. D. Rouse, Ms. K. Bickley, Ms. P. Thompson, Ms N Stanley, Mr T Bowen, Mr P Jones; Ms C Walsh 1 Vacancies.

Head Teachers Advisory Forum – Secondary Schools (3)

Mr. D. Meredith, Mr P Shone, 1 Vacancies.

Academy Members (4)

Mr B Banks; Ms M McMahan; Mr S Topper; Mrs. S. Harvey.

Head Teachers Advisory Forum – Special School (1)

(1 Vacancy)

School Governors (9)

Mr. D. Fereday, Ms. C. Gallant, Mr. B. Patel, and Mr. R. Rickus, Ms J Wilkinson, 3 Vacancies.

Trade Union (2)

Ms. S. Marshall and Ms J Adams (Substitute),
Mr. D Barton and Mr. J. Worton (Substitute).

Roman Catholic Diocesan Authority (1)

Vacant

Early Years Partnership (1)

Ms A Sahota and Ms E Harman (Substitute)

Church of England Diocesan Authority (1)

Vacant

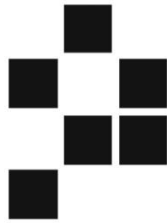
16-19 Provider (1)

G Pennington

Pupil Referral Unit (1)

G Angell

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Sandwell

Metropolitan Borough Council

Minutes of the Schools Forum

Held on Monday 12th October 2015 at 5.00 p.m.
Orchard School, Oldbury

Members Present: D Barton, D Fereday, C Gallant, S Marshall, P Jones, D Meredith, P Shone, B Patel, A Orgil, L Rouse, R Rickus, S Topper, A Sahota, K Walsh, K Bickley

Officers Present: Ms R Kerr, Prakash Patel, Darren Carter, Jas Kaur (Finance), Mr C Ward.

Apologies: S Harvey, B Banks, G Linford.

Observers: None

13/15 **Agenda Item 1 - Apologies**

As Above.

14/15 **Agenda Item 1i – Election of Chair and Vice Chair**

Members were asked to nominate a Chair for the forthcoming year Schools Forum. L Rouse and K Walsh nominated P Jones. D Meredith and R Rickus nominated C Gallant. Each nominee was asked leave so that discussions on each individual could take place. The nominees were then called in and asked to set out why they should be the chair and how they see forum being developed. Forum members were then asked to vote on their preferred choice of Chair. The vote was as follows

P Jones 7 Votes
C Gallant 3 Votes

P Jones was elected Chair with immediate effect. C Gallant was elected to be vice chair.

15/15 **Agenda Item 2 – Declaration of Interest**

P Jones declares interest for Union Facilities.
A Orgil declares interest for Pupil Number Growth – Additional Needs.

16/15 **Agenda Item 3 – Minutes Of previous Meeting**

C Gallant requested the following change in minutes dated 7th September

The Chair responded based on her experience on this issue at their school.

S Marshall requested a copy of Pat Evans responses that have been included as an appendix to minutes dated 22nd June 2015.

S Marshall also indicated that she has not received any further information on Community Funds and that it should be included as an agenda item for the next forum.

Forum members mentioned no information has been supplied for the following bullet points

- *The number of placements at individual schools during the last 12 months.*
- *Identification of where the pupils were eventually placed.*
- *If children are out of education, how long for, whether they are EAL and/or SEN and what is the trend. Information required over a 3 year period*

R Kerr indicated that she has emailed K Rowland but is waiting for a response for the bullet points mentioned above.

C Ward mentioned that on the forum dated 07th September, S Marshall agreed with C Ward a total of three times.

17/15

Agenda Item 4 – Schools Revenue Funding 2016/17
Consultation Response

R Kerr outlined the report and highlighted the following main points,

Pupil Number Growth

Q3 Academy will be opening September 2016, with an estimated cost of £0.431m.

Authority led and mid-year admissions estimate £1.500m

Pupil Number Growth is estimated at £1,950,000 for 2016/17. The majority of respondents agreed with this proposal. (45 agreed, 20 against)

Exceptional Premises Factor

Local authorities can apply to the DfE to use exceptional factors relating to premises. This factor must relate to premises cost where the value of the factor is more than 1% of a schools' budget and applies to fewer than 5% of the schools in the authority.

Shireland Collegiate Academy approached the authority with a request to be considered for an exceptional premises factor. The school stated they do not have access to any sports facilities and do not have a hall/sports hall to set up for exams. The school therefore have for a number of years hired Hadley Stadium to deliver the PE Curriculum and examinations.

The majority of respondents disagreed with this proposal. (1 agreed, 67 against)

Minimum Funding Guarantee (MFG)

The MFG should continue for 2016-17 to ensure that no school loses more than 1.5% per pupil.

The majority of respondents agreed with this proposal. (62 agreed, 5 against)

Primary to Secondary Ratio

The following 3 options were consulted on:-

- Proposal A – no change, keep the ratio at 1:1.23
- Proposal B – move towards the national average (1:1.28) by one point per year over a five year period
- Proposal C – move towards the national average by two points in year one and by one point in subsequent years (four year period)

The consultation responses were as follows:

- Proposal A – Majority agreed with this proposal. (58 agreed).
- Proposal B – Four agreed with this proposal.
- Proposal C – Six agreed with this proposal.

De-delegated Budgets Proposals

There were 7 De-delegated budget proposals that were consulted

Ref	Name	Lead Officer	Primary		Secondary	
			Yes	No	Yes	No
1	Behaviour Support Team	Kevin Rowland	49	5	4	0
2	Preventing Primary Exclusions Team	Kevin Rowland	50	4	N/A	N/A
3	Free Schools Meals Eligibility	Joy Djukic	53	1	4	0
4	School Libraries	Andrew Timmins	33	21	N/A	N/A
5	Health & Safety Licences & Subscriptions	Andrew Timmins	53	1	4	0
6	Evolve Annual Licence	Bob Brooks	54	0	4	0
7	Union Facilities Time	Bob Brooks	35	18	1	3

on and below shows a summary of the responses received.

S Marshall asked for Joint Union Panel minutes to be attached to the forum paper but highlighted that JUP minutes had not been seen or agreed by JUP, S Marshall also requested data on the impact on staffing of any reductions in funding. D Carter indicated that for the data to be accurate every school would need to be

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contacted and they would need to submit their plans on how they would deal with any financial loss.

Forum was asked to vote on the proposals put forward in the consultation and the votes were as follows

1. Do you agree that the Pupil Number Growth Fund should be set at £1,950,000?

14 in Favour, 0 Against, 0 Abstain

2. Do you agree that we should have exceptional premises factor to cover the costs of Shireland Collegiate hiring premises to deliver PE Curriculum/Exams?

0 in Favour, 13 Against, 1 Abstain

3. Do you agree that we should continue to cap the amount that schools can gain in order to cover the cost of providing MFG protection?

10 in Favour, 4 Against, 0 Abstain

4. Primary : Secondary Ratio. Do you agree with:

Proposal A: No change maintain the ratio at 1:1.23

9 in Favour 0 Against 1 Abstain

Proposal B: Move toward the national average, 1:1.28 by one point per year over a 5 year period.

3 in Favour 0 Against 0 Abstain

Proposal C: Move toward the national average, by two points in year one and by one point in subsequent years.

1 in Favour 0 Against 0 Abstain

5. Which of the De-delegated budget proposals do you agree with

Behaviour Support Team – Primary

7 in Favour 0 Against 0 Abstain

Behaviour Support Team – Secondary

3 in Favour 0 Against 0 Abstain

Preventing Primary Exclusions Team

8 in Favour 0 Against 0 Abstain

Free Schools Meals Eligibility – Primary

8 in Favour 0 Against 0 Abstain

Free Schools Meals Eligibility – Secondary

3 in Favour 0 Against 0 Abstain

School Libraries

7 in Favour 1 Against 0 Abstain

Health and Safety Licences and Subscriptions – Primary

8 in Favour 0 Against 0 Abstain

Health and Safety Licences and Subscriptions – Secondary

3 in Favour 0 Against 0 Abstain

Evolve Annual Licence – Primary

8 in Favour 0 Against 0 Abstain

Evolve Annual Licence – Secondary

3 in Favour 0 Against 0 Abstain

Union Facilities Time – Primary

5 in Favour 3 Against 0 Abstain

Union Facilities Time – Secondary

0 in Favour 3 Against 0 Abstain

18/15

Agenda Item 5 – Pupil Number Growth Criteria Review

R Kerr outlined the report highlighting that the proposed amendments are made

Increase in pupils is not predominantly in one year group. The criteria to qualify for additional funding would be the net increase has to exceed 4% of the previous October census and has resulted in the appointment of additional staff or other significant costs.

Schools Current Budget Position. The Department for Education recommended carry forward differs for academies to that of maintained schools. The proposal is to replace “DfE recommended” with “local authority recommended limit (8% for Primary and 5% for Secondary).

General Guidance: section 1.3 Deadline for receiving requests. The deadline for applications for increase in one year group to be changed to 30th October of each year. The deadline for applications for mid year admissions to be 28th February of each year, after the October and Jan census.

Template:Section 3: 3 year projections. To add a column to the table to include the schools last year financial outturn.

Balances carried forward for last 3 years. The inclusion of a table to detail the balances carried forward for the last 3 years.

D Fereday asked for a time to be set when the criteria will be changed.

A vote was held on the recommendation and the outcome was as follows:

It was agreed that all future applications will be assessed against the updated criteria.

14 in Favour 0 Against 0 Abstain

19/15

Agenda Item 6 – Pupil Number Growth - Additional Needs

R Kerr Outlined the report and highlighted that census information has been used to calculate the funding for pupils with additional needs. The schools below meet the criteria as set out above and would attract funding as detailed below:

School	Funding
Hargate Primary	£29,374
Holly Lodge	£31,808
George Salter Academy	£29,246
Phoenix Collegiate	£16,154
Shireland Collegiate Academy	£8,626
Grand Total	£115,208

A vote was held on the recommendation and the outcome was as follows:

13 in Favour 0 Against 1 Abstain

20/15

Agenda Item 7 – AOB

D Meredith asked how/can we support schools that are most needy whether they are primary or secondary. C Ward mentioned that previously Early Years funding was available but was time limited to 3 years. The Chair indicated a discussion would be worthwhile at a future date.

C Ward informed members that he would arrange a meeting so that forum members could meet with the cabinet member in Childrens Service before the final cabinet decision is made for school ratios.

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S Marshall asked for clarification on how the Early Years £7.00m allocation was used and distributed it was requested that a report be done on actual take up on 2 year old places against forecast it was agreed this would to be bought to the next meeting.

The meeting was called to a close at 6.35pm

The next meeting will be held on 11th January 2016 5pm in Committee Room 2 at Oldbury Council House, Committee Room 2

Contact Officer: Prakash Patel Schools Strategic Finance Unit (SSFU) Prakash_patel_env@sandwell.gov.uk 0121 569 8174
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Agenda Item 4**Schools Forum****11th January 2016****School Funding Formula Review 2016-17**

This report is for decision.

1. Recommendations:

That Schools Forum members:

- 1.1 Approve the Schools Block budgets for 2016/17 including the allocation of the funding for NQT induction.
- 1.2 That the funding for NQT inductions is allocated based on pupil numbers in 2016/17.

2. Purpose

- 2.1 To gain approval for the 2016/17 Schools Block budgets and the allocation of funding for NQT Induction.

3. Report Details**3.1 School Budgets 2016/17**

3.1.1 The Education Funding Agency (EFA) issued the schools funding model and notified local authorities of the DSG settlement for 2016/17 on 17th December 2015.

3.1.2 The Schools Block DSG has been calculated as follows: -

	£	£
Schools Block DSG per Settlement		237,406,411
Less Funding for CLA/MPA Licence	226,551	

Less Funding for Historical Commitments		
Schools Forum Admin Costs	3,000	
School Buildings	179,000	
Pensions Administration	285,000	
Admissions	452,600	
Less Pupil Number Growth Contingency	1,950,000	
Schools Block DSG Available to Distribute		233,950,300

3.1.3 The EFA have, as well as updating the Schools Funding model to incorporate the October 2015 School census data, also updated the model to use the recently published 2015 IDACI values. It has been five years since the IDACI dataset has been updated and there has been a significant degree of movement of pupils between bands at an individual school level.

3.1.4 For Sandwell, there is a 10% reduction in the proportion of pupils in IDACI Bands 3 to 6 normally attracting additional funding from £460 up to £888 per pupil and there is a 10% increase in the proportion of pupils in IDACI Bands 1 to 2 who do not attract additional funding for schools.

3.1.5 The EFA have suggested that authorities may wish to review the unit values it uses for each band to ensure that amounts allocated to individual schools and in total are in line with the intended use of this factor.

3.1.6 After careful consideration and production of some financial modelling, a decision has been taken to introduce a funding rate for pupils falling within IDACI Band 2 in order to stabilise the levels of IDACI funding at individual school level as well as in overall terms. This is a priority especially in the context that the Government have announced that they will be introducing a national funding formula from 2017.

3.1.7 The table below shows the formula factor rates as agreed in October 2015 by the Schools Forum and ratified by Cabinet in December 2015. The rates highlighted in bold have changed in order to: -

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- Maintain the Primary:Secondary funding ratio at 1:1.23;
- Maintain IDACI funding levels at similar levels as previous years and
- Ensure the Minimum Funding Guarantee (MFG) is cost neutral as agreed.

Item	Primary	Secondary
Primary : Secondary Ratio	1	1.23
Basic Entitlement AWPU	3,003	4,204
IDACI 0.2 – 0.3 (Band 2)	£225	£411.79
IDACI 0.3 – 0.4 (Band 3)	£460	£667
IDACI 0.4 – 0.5 (Band 4)	£506	£734
IDACI 0.5 – 0.6 (Band 5)	£557	£807
IDACI 0.6 – 1.0 (Band 6)	£612	£888
Looked After Children	£849	£849
Prior Attainment (Low Cost, High Incidence SEN)	£1,225	£1,776
EAL (2 years)	£846	£1,227
Lump Sum	£129,057	£129,057
Split Site	£129,057	£129,057
Rates	Actual	Actual
PFI	Actual	Actual
MFG	-1.5%	-1.5%
MFG Ceiling	0.38%	0.38%

3.1.8 The Basic Entitlement rate for 2016/17 has remained the same as the 2015/16 rate of £3,003 for Primary Schools and £4,204 for secondary schools

3.1.9 The total funding per pupil for primary is £4,368 and the total funding per pupil for secondary is £5,362 resulting in the Primary: Secondary ratio of 1:1.23. This is compared to the 2015/16 total funding per pupil for primary of £4,387 and the total funding per pupil for secondary of £5,390.

3.1.10 The MFG ceiling has changed from 2.86% in 2015/16 to 0.38% for 2016/17. This means that schools with gains will keep the first 0.38% of gains on a per pupil basis. The capping and scaling have been calculated to ensure the MFG protections remains cost neutral.

3.1.11 Tables A, B, C and F attached show the results of the school funding formula: -

- **Table A** shows the total Schools Block budgets for 2016/17 compared to 2015/16.
- **Table B** shows the individual factors included in the Schools Block budgets for 2016/17.
- **Table C** shows a comparison of the 2016/17 factors against the 2015/16 factors.
- **Table F** shows the final de-delegated and centrally retained budgets for 2016/17.

3.1.12 The tables do not include the following funding allocations: -

- **Early Years** – The Early Years formula requires the use of the January 2016 census and IMD data which will not be available until February half term.
- **High Needs** –The final high needs block allocations will be confirmed by the end of February 2016.
- **Post 16** - These allocations will be available from the EFA in February 2016.

These will be included in figures which will be provided at the Schools Forum meeting in March 2016.

3.1.13 The DSG: Schools Block budget figures will be submitted to the EFA by 21st January 2016 if approved by Schools Forum.

3.1.14 The Schools Block budget figures could change slightly as a result of the following issues:

- **Phoenix Collegiate – Submission of MFG Disapplication**

The Phoenix Collegiate School have in previous years been eligible for split site factor funding of £129,057. However the school will operate from one site for 2016/17 and will therefore no longer be eligible for this funding. The authority has therefore submitted a request for MFG exclusion for this factor in 2016/17 to ensure the school is not overly protected when calculating the Minimum Funding Guarantee. The authority awaits the outcome of the decision on this application which could result in small changes in the school budget figures included in the tables. The tables currently assume that this is not excluded from the MFG calculation.

- **Q3 – Langley and Health Futures UTC DSG Recoupment and data profile**

Estimated pupil data profiles are included in the model requiring final approval by the EFA for the above new schools. Any changes to the data could result in small changes to school budget figures included in the tables.

3.1.15 The EFA will recoup funding from the Authority's Schools Block DSG to fund Q3 – Langley Academy and the Health Futures UTC for the period September 2016 to March 2017.

3.1.16 The DSG has been adjusted to reflect that the DfE have negotiated and paid for a single national licence for the Copyright Licensing Agency, Music Publishers Association and other licences for schools. The amount for Sandwell is estimated at **£226,500**.

3.2 **DSG Newly Qualified Teachers (NQT) Induction**

3.2.1 The DfE have again included an additional amount within the total DSG allocation for Sandwell of **£71,000**. This is to fund schools for the induction of NQTs as it is acknowledged that this no longer has to be undertaken by the local authority. As in 2015/16 it is proposed that this funding be allocated on a per pupil basis in 2016/17.

4. Recommendations

That School Forum members approve:

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- 4.1 The Schools Block budgets for 2016/17 for submission to the EFA.
- 4.2 That the funding for NQT inductions is allocated based on pupil numbers in 2016/17.

Rosemarie Kerr, Principal Schools Accountant

Date: 05/01/2016

Contact Officer: Rosemarie Kerr, Principal Schools Accountant

Tel No: 0121 569 8318

TABLE A: 2016-17 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

SCHOOLS	2015-16							
	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	EQUAL VALUE PAY CLAIM (7/15) (£)	DE-DELEGATED FUNDING (£)	PFI (£)	TOTAL (£)	PUPIL NUMBERS
	A	B	C	F	G	H	I	
ABBEY INFANT	1,150,590		-31,295	-7,116	-8,427	0	1,103,751	269
ABBEY JUNIOR	1,356,112		0	-8,368	-11,217	0	1,336,526	357
ALBERT PRITCHARD INF	823,424		0	-5,512	-5,602	0	812,311	174
ALL SAINTS JR & INF	1,192,321		0	0	-9,034	0	1,183,288	289
ANNIE LENNARD INF	804,613		76,411	-3,859	-5,609	0	871,556	176
BEARWOOD JR & INF	1,757,589		0	-11,581	-13,216	0	1,732,792	412
BLACKHEATH JR & INF	1,968,062		0	0	-13,804	-185,213	1,769,044	420
BLEAKHOUSE JUNIOR	944,484		0	-6,076	-7,345	0	931,063	234
BRANDHALL JR & INF	1,686,034		0	-7,441	-13,083	0	1,665,510	400
BRICKHOUSE JR & INF	904,456		0	-5,186	-6,340	0	892,930	188
BURN'T TREE JR & INF	1,148,939		0	-5,595	-7,799	0	1,135,545	239
CAPE JR & INF	2,814,933		0	-12,352	-19,963	0	2,782,618	607
CAUSEWAY GREEN JR & INF	1,674,343		0	-9,603	-12,983	0	1,651,757	396
CHRIST CHURCH JR & INF	1,323,677		0	0	-9,375	0	1,314,302	291
CORNGRAVES PRIMARY	897,104		25,550	-4,876	0	0	917,778	207
CROCKETTS LANE PRIMARY	1,464,129		0	-7,325	-9,069	0	1,447,735	283
DEVONSHIRE INF ACADEMY	1,344,805		-65,681	-8,859	0	0	1,270,265	269
DEVONSHIRE JR ACADEMY	1,462,399		0	-9,087	0	0	1,453,312	347
EATON VALLEY JR & INF	1,551,537		29,469	-7,774	-11,464	0	1,561,768	358
FERNDALE JR & INF	1,779,707		134,750	-11,509	-13,973	0	1,888,975	447
GALTON VALLEY PRIMARY	2,166,693		0	0	-13,136	-191,773	1,961,784	409
GEORGE BETTS PRIMARY ACADEMY	1,838,737		0	-10,032	0	0	1,828,705	392
GLEBEFIELDS JR & INF	1,760,246		0	-8,845	-13,021	0	1,738,381	392
GRACE MARY JR & INF	983,288		0	-7,205	-6,906	0	969,178	215
GREAT BRIDGE JR & INF	2,027,184		0	-10,929	-13,447	-187,981	1,814,828	422
GROVE VALE JR & INF	1,625,231		0	-8,632	-13,122	0	1,603,477	422
GUNS VILLAGE PRIMARY	1,886,597		0	-11,357	-13,284	0	1,861,956	412
HALL GREEN JR & INF	1,763,119		0	0	-13,295	0	1,749,824	397
HAMSTEAD INF	794,203		-7,984	-5,318	-5,372	0	775,529	167
HAMSTEAD JUNIOR	919,502		0	-5,852	-7,265	0	906,385	229
HARGATE JR & INF	1,223,625		17,553	-6,488	-8,757	0	1,225,934	270
HARVILLS HAWTHORN PR	1,749,360		0	-9,350	-13,011	0	1,727,000	403
HATELEY HEATH PRIM	1,698,146		0	-9,118	-12,828	0	1,676,201	398
HIGHFIELDS JR & INF	1,654,777		0	-10,071	-13,047	0	1,631,659	415
HOLY NAME RC JR & INF	815,948		0	0	-6,384	0	809,565	208
HOLY TRINITY JR & INF	1,596,396		0	-9,037	-10,950	0	1,576,410	337
HOLYHEAD JR & INF	912,120		39,629	-4,911	-6,229	0	940,609	191
JOSEPH TURNER JR & INF	1,601,807		0	-8,525	-11,768	0	1,581,514	364
JUBILEE PARK ACADEMY	926,568		60,140	-6,312	0	0	980,396	204
KING GEORGE V PRIMARY	902,716		0	-5,396	-6,116	0	891,203	188
LANGLEY JR & INF	1,714,592		0	-8,695	-12,839	0	1,693,059	396
LIGHTWOODS JR & INF	857,987		0	-5,021	-6,437	0	846,529	210
LODGE JR & INF	1,764,317		-47,982	-7,609	-12,079	-11,814	1,696,647	374
LYNG JUNIOR & INF	1,724,286		0	-7,829	-12,327	0	1,704,130	386
MESTY CROFT ACADEMY	1,526,013		0	-8,287	0	0	1,517,726	361
MOAT FARM INF	1,478,227		-54,176	-7,344	-10,537	0	1,406,170	331
MOAT FARM JUNIOR	1,859,586		0	-10,580	-14,980	0	1,834,027	469
MOORLANDS JR & INF	921,707		0	-5,069	-6,747	0	909,891	210
NEWTOWN JR & INF	993,873		0	-5,924	-6,920	0	981,029	210
OAKHAM JR & INF	1,614,508		0	-10,563	-13,033	0	1,590,912	415
OCKER HILL INFANTS	821,297		0	-5,395	-5,803	0	810,099	181
OCKER HILL ACADEMY	969,872		0	-5,972	0	0	963,900	237
OLD HILL JR & INF	935,678		0	-5,470	-6,715	0	923,492	203
OLD PARK JR & INF	1,870,395		0	-10,648	-14,245	0	1,845,501	450
PARK HILL JR & INF	883,129		0	-5,795	-6,558	0	870,776	209
PENNYHILL PRIMARY	2,336,409		0	-14,903	-19,494	0	2,302,012	607
PERRYFIELDS JR & INF	1,108,695		-25,251	-5,151	-8,380	0	1,069,914	266
PRIORY PRIMARY	991,326		6,230	-7,282	-6,646	0	983,628	205
REDDAL HILL JR & INF	1,123,237		-24,092	-4,934	-8,069	0	1,086,141	251
ROOD END JR & INF	1,747,040		-57,722	-8,667	-11,705	0	1,668,946	365
ROUNDS GREEN JR & INF	1,702,068		0	-9,039	-12,921	0	1,680,108	398
ROWLEY HALL JR & INF	2,033,348		0	-9,939	-15,923	0	2,007,486	493
RYDERS GREEN JR & INF	1,814,222		0	-9,793	-13,357	0	1,791,072	410
SACRED HEART JR & INF	618,490		0	-4,195	-3,649	0	610,646	113
SHIRELAND HALL PRIMARY ACADEMY	2,413,943		0	-9,584	0	0	2,404,359	507
SPRINGFIELD PRIMARY	1,640,871		0	-10,459	-12,245	0	1,618,167	388
ST FRANCIS XAVIER SCHOOL	965,961		0	0	-6,528	0	959,433	208
ST GREGORY'S RC PRIMARY	879,233		-8,451	0	-6,444	0	864,338	210
OUR LADY AND ST HUBERTS	896,736		0	0	-6,573	0	890,163	214
ST JAMES CE PRIMARY	1,632,172		28,308	-9,882	-12,040	0	1,638,558	364
ST JOHN BOSCO JR & INF	942,612		0	0	-6,602	0	936,011	209
ST JOHN'S C OF E ACADEMY	901,629		0	0	0	0	901,629	194
ST MARGARETS JR & INF	819,315		0	0	-6,472	0	812,843	209
ST MARTINS JR & INF	937,589		0	-5,505	-6,483	0	925,601	207
ST MARY MAG JR & INF	886,718		36,353	-5,776	-6,636	0	910,659	208
ST MARY'S JR & INF	907,210		0	0	-6,691	0	900,519	211
ST MATTHEWS JR & INF	1,001,034		0	0	-6,811	0	994,223	209
ST PAULS C OF E ACADEMY	959,652		0	-5,851	-6,629	0	947,172	208
ST PHILIPS CATHOLIC PRIMARY SCHOOL	1,011,704		-8,746	0	-6,865	0	996,092	207
SUMMERHILL PRIMARY	2,418,653		56,581	-8,068	-18,397	0	2,448,769	557
TAMESIDE PRIMARY	2,099,009		27,484	-11,559	-16,419	0	2,098,515	490
TEMPLE MEADOW JR & INF	1,392,668		0	-8,766	-10,311	0	1,373,592	319
TIMBERTREE JR & INF	882,151		0	-4,819	0	0	877,332	191
TIPTON GREEN JUNIOR	1,474,196		0	-7,377	-11,234	0	1,455,585	349
TIVIDALE COMMUNITY	1,771,192		-84,080	-10,391	-13,343	0	1,663,379	420
TIVIDALE HALL JR & INF	1,581,568		0	-9,857	-12,961	0	1,568,750	410
UPLANDS PRIMARY	3,128,798		0	-16,982	-23,921	0	3,087,894	730
SILVERTREES	1,277,314		-83,078	-7,409	0	0	1,186,827	266
VICTORIA PARK PRIMARY ACADEMY	1,946,640		0	-12,560	0	0	1,934,080	420

SCHOOLS	2016-17							
	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	EQUAL VALUE PAY CLAIM (8/15) (£)	DE-DELEGATED FUNDING (£)	PFI (£)	TOTAL (£)	PUPIL NUMBERS
	J	K	L	O	P	Q	R	
ABBEY INFANT	1,138,447		-15,467	-7,116	-8,068	0	1,107,796	269
ABBEY JUNIOR	1,397,911		-33,834	-8,368	-10,738	0	1,344,970	358
ALBERT PRITCHARD INF	913,452		0	-5,512	-5,950	0	901,990	198
ALL SAINTS JR & INF	1,308,340		-16,003	0	-9,447	0	1,282,890	315
ANNIE LENNARD INF	944,167		71,766	-3,859	-6,397	0	1,005,677	211
BEARWOOD JR & INF	1,741,980		3,036	-11,581	-12,813	0	1,720,622	415
BLACKHEATH JR & INF	1,960,968		0	0	-12,900	-192,622	1,755,445	412
BLEAKHOUSE JUNIOR	980,271		-15,515	-6,076	-7,182	0	951,499	239
BRANDHALL JR & INF	1,755,609		-2,259	-7,441	-12,967	0	1,732,942	415
BRICKHOUSE JR & INF	855,937		5,082	-5,186	-5,789	0	850,044	180
BURN'T TREE JR & INF	1,329,092		28,047	-5,595	-8,873	0	1,342,672	283
CAPE JR & INF	2,791,442		13,793	-12,352	-19,259	0	2,773,624	614
CAUSEWAY GREEN JR & INF	1,764,121		-22,079	-9,603	-12,956	0	1,719,483	412
CHRIST CHURCH JR & INF	1,374,277		20,880	0	-9,527	0	1,385,630	311
CORNGRAVES PRIMARY	937,785		7,085	-4,876	0	0	939,995	216
CROCKETTS LANE PRIMARY	1,557,657		0	-7,325	-9,612	0	1,540,720	314
DEVONSHIRE INF ACADEMY	1,308,904		-41,117	-8,859	0	0	1,258,928	265
DEVONSHIRE JR ACADEMY	1,481,186		0	-9,087	0	0	1,472,098	352
EATON VALLEY JR & INF	1,701,440		0	-7,774	-11,941	0	1,681,725	391
FERNDALE JR & INF	1,949,602		101,119	-11,509	-14,511	0	2,024,701	489
GALTON VALLEY PRIMARY	2,206,143		25,597	0	-13,094	-199,445	2,019,201	429
GEORGE BETTS PRIMARY ACADEMY	1,795,808		31,234	-10,032	0	0	1,817,010	393
GLEBEFIELDS JR & INF	1,788,367		0	-8,845	-12,705	0	1,766,817	400
GRACE MARY JR & INF	1,008,388		0	-7,205	-6,880	0	994,304	224
GREAT BRIDGE JR & INF	2,100,577		-865	-10,929	-13,357	-195,502	1,879,925	437
GROVE VALE JR & INF	1,650,238		-22,958	-8,632	-12,555	0	1,606,093	421
GUNS VILLAGE PRIMARY	1,904,399		0	-11,357	-12,793	0	1,880,249	416
HALL GREEN JR & INF	1,806,407		0	0	-13,042	0	1,793,365	408
HAMSTEAD INF	760,680		-10,800	-5,318	-4,897	0	739,664	157
HAMSTEAD JUNIOR	994,144		-44,414	-5,852	-7,215	0	936,663	237
HARGATE JR & INF	1,460,279		0	-6,488	-9,643	0	1,444,148	310
HARVILLS HAWTHORN PR	1,784,692		3,348	-9,350	-12,971	0	1,765,719	419
HATELEY HEATH PRIM	1,726,738		-26,662	-9,118	-12,381	0	1,678,577	397
HIGHFIELDS JR & INF	1,641,824		8,243	-10,071	-12,631	0	1,627,366	420
HOLY NAME RC JR & INF	830,157		-11,625	0	-6,128	0	812,404	208
HOLY TRINITY JR & INF	1,560,820		43,501	-9,037	-10,688	0	1,584,596	344
HOLYHEAD JR & INF	914,968		41,359	-4,911	-6,113	0	945,302	195
JOSEPH TURNER JR & INF	1,732,424		-40,455	-8,525	-11,979	0	1,671,465	387
JUBILEE PARK ACADEMY	916,509		33,694	-6,312	0	0	943,892	198
KING GEORGE V PRIMARY	945,117		0	-5,396	-6,130	0	933,590	198
LANGLEY JR & INF	1,799,201		0	-8,695	-12,956	0	1,777,551	418
LIGHTWOODS JR & INF	879,706		-12,246	-5,021	-6,244	0	856,195	212
LODGE JR & INF	1,696,055		-11,814	-7,609	-11,172	0	1,665,460	

TABLE A: 2016-17 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

	2015-16							
	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	EQUAL VALUE PAY CLAIM (7/15) (£)	DE-DELEGATED FUNDING(£)	PFI (£)	TOTAL (£)	PUPIL NUMBERS
SCHOOLS								
WARLEY INFANTS	957,132		-15,192	-5,261	-5,704	-84,933	846,042	182
WEDNESBURY OAK ACADEMY	1,564,950		0	-10,180	0	0	1,554,770	380
WHITECREST JR & INF	844,890		0	-4,829	-6,491	0	833,570	212
WOOD GREEN JUNIOR	984,291		0	-6,415	-7,335	0	970,542	232
YEW TREE JR & INF	2,044,586		89,445	-12,258	-16,733	0	2,105,039	509
PRIMARY TOTAL	131,470,242	0	114,173	-637,387	-835,472	-649,900	129,461,656	29,968
THE ACE ACADEMY	7,152,479		0	-28,863	0	0	7,123,616	1,320
BRISTNALL HALL ACADEMY	4,860,895		0	-19,147	0	0	4,841,748	890
GEORGE SALTER ACADEMY	5,152,924		0	0	0	0	5,152,924	966
HOLLY LODGE HIGH	6,915,201		0	-26,156	-20,002	0	6,869,043	1,214
OLDBURY ACADEMY (OCOS)	7,895,797		0	0	0	0	7,895,797	1,501
ORMISTON ACADEMY	4,438,961		-86,910	-18,421	0	0	4,333,630	836
ORMISTON FORGE ACADEMY (HFIELD)	4,977,118		0	0	0	0	4,977,118	914
PERRYFIELDS HIGH	6,031,316		-22,117	-18,272	-17,484	0	5,973,443	1,197
PHOENIX COLLEGIATE HIGH	6,579,844		0	-29,668	-18,979	0	6,531,197	1,129
Q3 ACADEMY (DARTMOUTH)	4,354,701		-217,971	0	0	0	4,136,730	895
Q3 LANGLEY ACADEMY	0		0	0	0	0	0	0
RSA ACADEMY (WILLINGSWTH)	4,596,157		0	0	0	0	4,596,157	885
SANDWELL ACADEMY	4,570,493		0	0	0	0	4,570,493	914
SHIRELAND COLLEGIATE ACADEMY	5,307,824		0	0	0	0	5,307,824	919
ST MICHAELS CE HIGH	6,571,395		0	-21,730	-17,308	-435,000	6,097,357	1,109
STUART BATHURST	3,783,960		0	0	-11,366	0	3,772,594	718
WODENSBOROUGH ORMISTON ACADEMY	4,776,968		212,825	-23,043	0	0	4,966,751	885
WOOD GREEN ACADEMY	6,620,224		0	-28,872	0	0	6,591,352	1,256
HEALTH FUTURES UTC	0		0	0	0	0	0	0
SECONDARY TOTAL	94,586,258	0	-114,173	-214,171	-85,139	-435,000	88,584,851	17,548
SCHOOLS BLOCK TOTAL	226,056,500	0	0	-851,558	-920,611	-1,084,900	218,046,507	47,516

	2016-17							
	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	EQUAL VALUE PAY CLAIM (£) (8/15)	DE-DELEGATED FUNDING (£)	PFI	TOTAL (£)	PUPIL NUMBERS
	947,266		-10,994	-5,261	-5,482	-88,331	837,198	180
	1,652,376		-5,076	-10,180	0	0	1,637,121	396
	850,213		-2,671	-4,829	-6,237	0	836,476	212
	982,902		0	-6,415	-7,189	0	969,298	233
	2,168,019		0	-12,258	-16,341	0	2,139,420	522
PRIMARY TOTAL	135,907,690	0	-125,715	-637,387	-797,900	-675,900	133,670,789	31,112
	7,077,991	0	0	-28,863	0	0	7,049,129	1,322
	5,005,245	0	-9,463	-19,147	0	0	4,976,635	912
	5,258,469	0	0	0	0	0	5,258,469	989
	7,275,066	0	104,305	-26,156	-19,984	0	7,333,231	1,308
	7,705,389	0	0	0	0	0	7,705,389	1,489
	4,618,966	0	0	-18,421	0	0	4,600,545	883
	5,158,973	0	15,431	0	0	0	5,174,404	966
	6,077,695	0	0	-18,272	-16,481	0	6,042,942	1,187
	6,991,565	0	38,768	-29,668	-19,932	0	6,980,733	1,246
	4,513,444	0	-282,153	0	0	0	4,231,291	913
	642,183	0	0	0	0	0	642,183	88
	4,657,122	0	-26,300	0	0	0	4,630,822	888
	4,585,469	0	0	0	0	0	4,585,469	915
	5,201,867	0	150,867	0	0	0	5,352,734	934
	6,596,839	0	0	-21,730	-16,837	-445,800	6,112,472	1,131
	3,913,111	0	-8,105	0	-11,066	0	3,893,940	739
	4,780,140	0	131,176	-23,043	0	0	4,888,273	866
	6,554,768	0	0	-28,872	0	0	6,525,895	1,259
	1,428,306	0	11,189	0	0	0	1,439,495	249
SECONDARY TOTAL	98,042,610	0	125,715	-214,171	-84,300	-445,800	97,424,053	18,284
SCHOOLS BLOCK TOTAL	233,950,300	0	0	-851,558	-882,200	-1,121,700	231,094,842	49,396

Agenda Item 4 Table A

CHANGE		MEMO
PUPIL NUMBERS	TOTAL FUNDING EXC PPG & DFC (%)	NOTIONAL SEN BUDGET 2016-17 (£)
-2	-1.05%	124,508
16	5.30%	201,539
0	0.35%	57,785
1	-0.13%	89,403
13	1.63%	291,119
1,144	286.70%	17,340,209
2	-1.05%	784,913
22	2.79%	655,013
23	0.00%	519,187
94	6.76%	920,749
-12	-2.41%	816,425
47	6.16%	469,523
52	3.96%	557,609
-10	1.16%	498,502
117	6.88%	884,580
18	2.29%	335,119
88	0.00%	58,385
3	0.75%	365,318
1	0.00%	304,622
15	0.00%	660,867
22	0.25%	697,754
21	3.22%	399,474
-19	-1.58%	632,043
3	-0.99%	658,342
249	0.00%	126,518
736	28.19%	10,344,944
1,880	314.89%	27,685,153

TABLE B: 2016-17 SCHOOL BUDGETS - FACTORS

AGENDA ITEM 4 - TABLE B

SCHOOLS	AWPU (Primary/KS3)	AWPU (KS4)	TOTAL BASIC ENTITLEMENT	DEPRIVATION						TOTAL IDACI	LOOKED AFTER CHILDREN	LOW ATTAINMENT	EAL	TOTAL AEN	LUMP SUM	SPLIT SITE	RATES	PFI	TOTAL SCHOOL SPECIFIC	TOTAL 2016-17
				BAND 2	BAND 3	BAND 4	BAND 5	BAND 6	TOTAL IDACI											
ABBEY INFANT	807,796		807,796	9,450	23,000	2,024	557	0	35,031	0	120,826	33,761	189,618	129,057	0	11,976	0	141,033	1,138,447	
ABBEY JUNIOR	1,075,060		1,075,060	10,575	40,480	6,072	1,114	0	58,241	2,547	108,731	7,635	177,154	129,057	0	16,640	0	145,697	1,397,911	
ALBERT PRITCHARD INF	594,586		594,586	12,666	45,540	6,385	0	0	64,591	3,736	76,704	32,929	177,959	129,057	0	11,850	0	140,907	913,452	
ALL SAINTS JR & INF	945,932		945,932	26,635	9,229	44,162	0	0	80,026	913	123,151	29,262	233,351	129,057	0	0	0	129,057	1,308,340	
ANNIE LENNARD INF	633,625		633,625	16,051	36,975	4,576	0	0	57,602	995	91,254	25,642	175,493	129,057	0	5,993	0	135,050	944,167	
BEARWOOD JR & INF	1,246,228		1,246,228	14,086	55,273	30,655	2,250	618	102,882	841	153,161	88,759	345,642	129,057	0	21,052	0	150,109	1,741,980	
BLACKHEATH JR & INF	1,237,220		1,237,220	2,726	104,979	33,723	0	0	141,429	1,662	163,277	14,686	321,054	129,057	0	81,015	192,622	402,695	1,960,968	
BLEAKHOUSE JUNIOR	717,707		717,707	6,552	20,787	1,016	559	0	28,915	0	90,582	2,538	122,035	129,057	0	11,472	0	140,529	980,271	
BRANDHALL JR & INF	1,246,228		1,246,228	6,315	99,139	10,144	1,117	0	116,715	3,541	206,208	32,637	359,100	129,057	0	21,223	0	150,280	1,755,609	
BRICKHOUSE JR & INF	540,533		540,533	5,175	28,060	42,504	0	0	75,739	3,415	89,080	6,011	174,245	129,057	0	12,102	0	141,159	855,937	
BURNNT TREE JR & INF	849,838		849,838	1,355	47,548	15,234	0	0	64,137	993	168,100	65,482	298,712	129,057	0	51,486	0	180,543	1,329,092	
CAPE JR & INF	1,843,817		1,843,817	10,627	191,375	16,780	49,257	0	268,039	8,367	411,705	111,169	799,280	129,057	0	19,288	0	148,345	2,791,442	
CAUSEWAY GREEN JR & INF	1,237,220		1,237,220	1,831	111,840	13,898	0	0	127,569	0	225,789	26,584	379,943	129,057	0	17,901	0	146,958	1,764,121	
CHRIST CHURCH JR & INF	933,921		933,921	3,081	23,843	75,219	545	1,197	103,885	2,722	162,153	34,014	302,773	129,057	0	8,526	0	137,583	1,374,277	
CORNGREAVES PRIMARY	648,639		648,639	17,406	20,796	35,076	0	0	73,278	0	79,459	4,912	157,649	129,057	0	2,440	0	131,497	937,785	
CROCKETTS LANE PRIMARY	942,929		942,929	16,254	97,918	7,798	3,219	0	125,189	901	214,279	82,270	422,639	129,057	0	63,031	0	192,088	1,557,657	
DEVONSHIRE INF ACADEMY	795,784		795,784	18,108	35,667	1,490	0	0	55,265	0	186,848	137,005	379,118	129,057	0	4,944	0	134,001	1,308,904	
DEVONSHIRE JR ACADEMY	1,057,042		1,057,042	20,854	56,695	4,490	549	0	82,588	1,674	194,202	11,678	290,143	129,057	0	4,944	0	134,001	1,481,186	
EATON VALLEY JR & INF	1,174,157		1,174,157	16,650	32,660	50,094	0	0	99,404	0	167,925	68,873	336,203	129,057	0	62,023	0	191,080	1,701,440	
FERNDALE JR & INF	1,468,447		1,468,447	10,468	26,865	6,511	0	0	43,845	4,435	242,595	31,976	322,852	129,057	0	29,246	0	158,303	1,949,602	
GALTON VALLEY PRIMARY	1,288,270		1,288,270	11,734	158,415	1,494	3,288	0	174,931	865	225,726	110,194	511,716	129,057	0	77,655	199,445	406,157	2,206,143	
GEORGE BETTS PRIMARY ACADEMY	1,180,163		1,180,163	18,771	102,180	21,869	1,120	0	143,940	2,528	246,532	89,807	482,806	129,057	0	3,782	0	132,839	1,795,808	
GLEBEFIELDS JR & INF	1,201,184		1,201,184	3,825	36,800	57,684	39,547	54,468	192,324	866	221,265	12,901	427,356	129,057	0	30,769	0	159,826	1,788,367	
GRACE MARY JR & INF	672,663		672,663	869	11,992	58,626	1,076	0	72,562	0	109,092	9,381	191,036	129,057	0	15,632	0	144,689	1,008,388	
GREAT BRIDGE JR & INF	1,312,294		1,312,294	884	61,435	28,323	1,641	601	92,885	881	256,103	53,850	403,719	129,057	0	60,006	195,502	384,564	2,100,577	
GROVE VALE JR & INF	1,264,246		1,264,246	6,119	17,605	7,135	0	0	30,859	841	164,128	37,911	233,739	129,057	0	23,196	0	152,253	1,650,238	
GUNS VILLAGE PRIMARY	1,249,231		1,249,231	14,278	65,331	89,193	0	616	169,419	8,552	235,806	68,212	481,989	129,057	0	44,122	0	173,179	1,904,399	
HALL GREEN JR & INF	1,225,208		1,225,208	10,601	28,590	135,941	0	0	175,132	5,183	230,244	28,600	439,158	129,057	0	12,984	0	142,041	1,806,407	
HAMSTEAD INF	471,465		471,465	5,242	24,695	2,050	564	0	32,551	0	71,231	44,274	148,056	129,057	0	12,102	0	141,159	760,680	
HAMSTEAD JUNIOR	711,702		711,702	11,025	38,180	6,072	0	0	55,277	871	78,367	6,768	141,283	129,057	0	12,102	0	141,159	994,144	
HARGATE JR & INF	930,918		930,918	34,555	10,466	46,530	528	0	92,079	904	159,603	70,907	323,495	129,057	0	76,809	0	205,866	1,460,279	
HARVILLS HAWTHORN PR	1,258,240		1,258,240	9,043	19,875	93,042	560	0	122,520	0	208,382	50,357	381,258	129,057	0	16,136	0	145,193	1,784,692	
HATELEY HEATH PRIM	1,192,175		1,192,175	44,775	22,540	33,396	557	0	101,268	1,715	227,574	54,652	385,209	129,057	0	20,296	0	149,353	1,726,738	
HIGHFIELDS JR & INF	1,261,243		1,261,243	6,799	69,960	9,683	0	0	86,441	0	130,424	15,748	232,614	129,057	0	18,909	0	147,966	1,641,824	
HOLY NAME RC JR & INF	624,616		624,616	2,272	4,180	511	0	0	6,963	0	64,578	4,943	76,484	129,057	0	0	0	129,057	830,157	
HOLY TRINITY JR & INF	1,033,018		1,033,018	21,269	32,724	15,286	0	0	69,278	849	213,316	97,653	381,096	129,057	0	17,649	0	146,706	1,560,820	
HOLYHEAD JR & INF	585,577		585,577	8,325	46,460	6,072	0	1,224	62,081	1,743	113,331	12,842	189,997	129,057	0	10,337	0	139,394	914,968	
JOSEPH TURNER JR & INF	1,162,146		1,162,146	2,036	64,272	63,070	23,516	11,688	164,582	4,452	228,669	17,967	415,670	129,057	0	25,551	0	154,608	1,732,424	
JUBILEE PARK ACADEMY	594,586		594,586	675	16,560	41,492	10,583	27,540	96,850	1,689	78,131	13,876	190,547	129,057	0	2,320	0	131,377	916,509	
KING GEORGE V PRIMARY	594,586		594,586	3,150	55,200	9,108	557	0	68,015	0	115,693	27,428	211,136	129,057	0	10,337	0	139,394	945,117	
LANGLEY JR & INF	1,255,237		1,255,237	10,626	56,852	21,863	560	0	89,900	3,549	249,105	53,192	395,745	129,057	0	19,162	0	148,219	1,799,201	
LIGHTWOODS JR & INF	636,628		636,628	452	4,160	508	0	0	5,120	841	84,602	4,927	95,491	129,057	0	18,531	0	147,588	879,706	
LODGE JR & INF	1,096,080		1,096,080	17,647	62,905	46,808	1,120	1,231	129,711	0	228,482	99,489	457,681	129,057	0	13,237	0	142,294	1,696,055	
LYNG JUNIOR & INF	1,225,208		1,225,208	5,453	26,480	100,158	0	0	132,091	1,749	199,971	61,319	395,131	129,057	0	22,434	0	151,491	1,771,829	
MESTY CROFT ACADEMY	1,120,104		1,120,104	13,050	48,760	21,758	0	0	83,568	4,411	165,347	10,082	263,407	129,057	0	4,614	0	133,671	1,517,182	
MOAT FARM INF	1,081,066		1,081,066	12,025	46,850	32,146	562	0	91,583	1,852	198,450	74,871	366,757	129,057	0	12,858	0	141,915	1,589,738	
MOAT FARM JUNIOR	1,444,424		1,444,424	19,350	54,740	41,998	0	0	116,088	3,461	227,978	11,021	358,547	129,057	0	18,909	0	147,966	1,950,937	
MOORLANDS JR & INF	621,613		621,613	13,725	48,760	7,084	1,114	0	70,683	0	70,911	5,903	147,497	129,057	0	10,085	0	139,142	908,251	
NEWTOWN JR & INF	621,613		621,613	1,125	56,580	34,914	1,671	0	94,290	3,332	111,490	15,741	224,853	129,057	0	12,858	0	141,915	988,381	
OAKHAM JR & INF	1,255,237		1,255,237	4,522	8,320	68,638	0	0	81,480	1,678	129,463	14,858	227,479	129,057	0	18,027	0	147,084	1,629,800	
OCKER HILL INFANTS	537,530		537,530	1,575	6,900	23,276	12,811	6,732	51,294	3,377	83,622	6,417	144,710	129,057	0	10,967	0	140,024	822,264	
OCKER HILL ACADEMY	738,728		738,728	2,475	7,820	23,276	15,039	12,240	60,850	0	81,883	846	143,579	129,057	0	2,395	0	131,452	1,013,759	
OLD HILL JR & INF	591,583		591,583	13,950	33,120	24,288	0	612	71,970	0	84,241	10,101	166,311	129,057	0	13,111	0	142,168	900,062	
OLD PARK JR & INF	1,339,320		1,339,320	53,100	53,360	2,530	0	612	109,602	840	186,709	24,438	321,588	129,057	0	22,817	0	151,874	1,812,782	
PARK HILL JR & INF	633,625		633,625	27,713	2,786	12,771	0	0	43,270	1,706	95,827	3,967	144,770	129,057	0	12,732	0	141,789	920,184	
PENNYHILL PRIMARY	1,927,900		1,927,900	24,075	21,824	125,650	562	0	172,112	1,775	254,601	35,935	464,422	129,057	0	24,456	0	153,513	2,545,836	
PERRYFIELDS JR & INF	885,873		885,873	1,359	53,261	2,038	561	0	57,219	938	105,678	14,619	178,454	129,057	0	23,314	0	152,371	1,216,698	
PRIORY PRIMARY	621,613		621,613	3,617	3,698	87,454	0	0	9											

TABLE B: 2016-17 SCHOOL BUDGETS - FACTORS

AGENDA ITEM 4 - TABLE B

SCHOOLS	AWPU (Primary/KS3)	AWPU (KS4)	TOTAL BASIC ENTITLEMENT	DEPRIVATION						TOTAL IDACI	LOOKED AFTER CHILDREN	LOW ATTAINMENT	EAL	TOTAL AEN	LUMP SUM	SPLIT SITE	RATES	PFI	TOTAL SCHOOL SPECIFIC	TOTAL 2016-17
				BAND 2	BAND 3	BAND 4	BAND 5	BAND 6	TOTAL IDACI											
TAMESIDE PRIMARY	1,606,584		1,606,584	22,091	32,721	154,112	0	0	208,925	1,846	262,593	27,462	500,825	129,057	0	26,725	0	155,782	2,263,191	
TEMPLE MEADOW JR & INF	1,036,021		1,036,021	31,776	41,763	31,647	0	0	105,187	3,639	157,929	22,452	289,206	129,057	0	22,313	0	151,370	1,476,597	
TIMBERTREE JR & INF	609,601		609,601	27,812	10,632	8,645	0	0	47,089	2,721	108,859	6,949	165,618	129,057	0	1,967	0	131,024	906,242	
TIPTON GREEN JUNIOR	1,078,063		1,078,063	25,425	77,280	7,590	1,671	0	111,966	854	167,307	3,384	283,511	129,057	0	50,173	0	179,230	1,540,804	
TIVIDALE COMMUNITY	1,246,228		1,246,228	675	84,640	7,590	0	0	92,905	837	154,618	58,023	306,383	129,057	0	21,305	0	150,362	1,702,973	
TIVIDALE HALL JR & INF	1,234,217		1,234,217	4,950	13,800	36,938	557	612	56,857	0	150,105	13,829	220,791	129,057	0	31,516	0	160,573	1,615,580	
UPLANDS PRIMARY	2,288,256		2,288,256	39,189	212,133	30,545	4,410	0	286,276	871	351,626	114,167	752,941	129,057	0	103,175	0	232,232	3,273,428	
SILVERTREES	795,784		795,784	17,683	67,207	4,079	561	617	90,147	855	167,004	84,552	342,558	129,057	0	7,362	0	136,419	1,274,762	
VICTORIA PARK PRIMARY ACADEMY	1,336,317		1,336,317	7,200	122,820	28,336	41,775	0	200,131	2,692	245,534	80,973	529,330	129,057	0	5,093	0	134,150	1,999,797	
WARLEY INFANTS	540,533		540,533	5,430	17,115	5,088	0	0	27,634	1,679	117,600	11,421	158,334	129,057	0	31,011	88,331	248,399	947,266	
WEDNESBURY OAK ACADEMY	1,189,172		1,189,172	7,828	46,599	75,594	23,368	7,515	160,904	1,737	161,313	5,982	329,937	129,057	0	4,210	0	133,267	1,652,376	
WHITECREST JR & INF	636,628		636,628	0	2,322	511	0	0	2,833	3,396	57,077	8,869	72,175	129,057	0	12,354	0	141,411	850,213	
WOOD GREEN JUNIOR	699,690		699,690	13,500	49,680	3,542	0	0	66,722	853	72,722	0	140,297	129,057	0	13,858	0	142,915	982,902	
YEW TREE JR & INF	1,567,545		1,567,545	25,925	117,986	14,702	1,116	0	159,729	8,724	251,187	21,270	440,910	129,057	0	30,507	0	159,564	2,168,019	
PRIMARY TOTAL	93,428,092	0	93,428,092	1,113,249	4,518,997	2,920,383	435,775	139,179	9,127,582	154,003	15,058,313	3,445,830	27,785,729	12,131,358	0	1,886,612	675,900	14,693,870	135,907,690	
THE ACE ACADEMY	3,451,599	2,106,274	5,557,873	49,827	346,173	187,170	92,805	20,424	696,399	10,289	610,814	30,698	1,348,200	129,057	0	42,861	0	171,918	7,077,991	
BRISTNALL HALL ACADEMY	2,261,827	1,572,348	3,834,176	66,935	260,331	84,301	6,284	864	418,715	12,652	550,334	49,017	1,030,718	129,057	0	11,295	0	140,352	5,005,245	
GEORGE SALTER ACADEMY	2,635,996	1,521,899	4,157,894	84,589	161,073	280,956	2,426	0	529,044	3,477	386,926	13,497	932,944	129,057	0	38,574	0	167,631	5,258,469	
HOLLY LODGE HIGH	3,438,987	2,060,029	5,499,015	91,418	450,225	79,272	45,999	1,776	668,690	3,617	753,576	170,181	1,596,065	129,057	0	50,929	0	179,986	7,275,066	
OLDBURY ACADEMY (OCOS)	3,792,134	2,467,830	6,259,964	64,326	340,628	156,552	16,162	3,557	581,225	7,565	671,119	9,816	1,269,725	129,057	0	46,643	0	175,700	7,705,389	
ORMISTON ACADEMY	2,270,236	1,442,020	3,712,256	7,851	139,209	160,557	3,239	891	311,747	2,662	391,586	31,938	737,933	129,057	0	39,720	0	168,777	4,618,966	
ORMISTON FORGE ACADEMY (HFIELD)	2,783,141	1,278,059	4,061,199	153,599	153,410	135,790	0	0	442,799	4,496	446,910	33,163	927,369	129,057	0	41,349	0	170,406	5,158,973	
PERRYFIELDS HIGH	3,001,756	1,988,558	4,990,314	53,760	208,314	34,644	1,621	6,242	304,581	5,060	422,357	6,300	738,298	129,057	0	220,026	0	349,083	6,077,695	
PHOENIX COLLEGIATE HIGH	3,232,984	2,005,375	5,238,358	127,656	130,065	325,162	4,035	3,552	590,470	0	736,963	131,540	1,458,973	129,057	0	165,176	0	294,233	6,991,565	
Q3 ACADEMY (DARTMOUTH)	2,312,277	1,526,103	3,838,380	33,429	139,709	17,655	0	0	190,792	6,049	287,421	1,235	485,497	129,057	0	60,510	0	189,567	4,513,444	
Q3 LANGLEY ACADEMY	367,862	0	367,862	3,898	15,635	13,810	5,925	1,535	40,803	905	48,184	2,427	92,319	129,057	0	52,945	0	182,002	642,183	
RSA ACADEMY (WILLINGSWTH)	2,261,827	1,471,449	3,733,276	40,401	148,909	166,071	62,209	67,564	485,154	11,926	244,030	1,270	742,380	129,057	0	52,408	0	181,465	4,657,122	
SANDWELL ACADEMY	2,291,256	1,555,532	3,846,788	48,285	177,811	75,768	2,426	0	304,290	13,599	228,549	3,685	550,123	129,057	0	59,500	0	188,557	4,585,469	
SHIRELAND COLLEGIATE ACADEMY	2,408,972	1,517,695	3,926,667	43,104	346,397	73,875	79,597	0	542,973	4,324	525,124	34,393	1,106,813	129,057	0	39,331	0	168,388	5,201,867	
ST MICHAELS CE HIGH	2,816,774	1,938,109	4,754,882	28,886	251,886	203,836	775	853	486,237	12,679	576,195	7,092	1,082,203	129,057	0	184,896	445,800	759,753	6,596,839	
STUART BATHURST	1,870,842	1,236,017	3,106,859	80,518	149,813	105,247	9,710	890	346,179	862	312,930	17,225	677,195	129,057	0	0	0	129,057	3,913,111	
WODENSBOROUGH ORMISTON ACADEMY	2,160,928	1,479,857	3,640,785	64,327	148,476	222,153	6,303	867	442,126	3,183	521,511	16,752	983,572	129,057	0	26,725	0	155,782	4,780,140	
WOOD GREEN ACADEMY	3,207,759	2,085,253	5,293,012	166,497	265,009	114,595	4,038	889	551,029	11,933	520,585	22,174	1,105,721	129,057	0	26,977	0	156,034	6,554,768	
HEALTH FUTURES UTC	0	1,048,583	1,048,583	16,795	50,222	39,147	5,064	5,572	116,800	0	97,318	11,548	225,666	129,057	0	25,000	0	154,057	1,428,306	
SECONDARY TOTAL	46,567,157	30,300,989	76,868,145	1,226,102	3,883,295	2,476,561	348,618	115,476	8,050,053	115,278	8,332,431	593,951	17,091,713	2,452,083	0	1,184,869	445,800	4,082,752	98,042,610	
SCHOOLS TOTAL	139,995,248	30,300,989	170,296,237	2,339,351	8,402,292	5,396,944	784,393	254,655	17,177,635	269,281	23,390,744	4,039,782	44,877,442	14,583,441	0	3,071,481	1,121,700	18,776,622	233,950,300	

TABLE C: 2016-17 SCHOOL BUDGETS - FACTORS

Table with columns for School, BASIC ENTITLEMENT, IDACI, LOOKED AFTER CHILDREN, LOW ATTAINMENT, EAL, LUMP SUM, SPLIT SITE, RATES, and PFI. Rows list various schools and their budget details for 2016/17.

Table F: DSG De-delegated Budgets 2016-17

REF	NAME	LEAD OFFICER	2016-17	Primary	Amount per Pupil	Secondary	Amount per Pupil
	De-delegated Budgets (Maintained Schools)		Pupil No	25,919		5,611	
			FSM	6,408		1,292	
	Behaviour Support Services						
1	Behaviour Support Team	Kuldip Berdesha	414,300	352,200	13.59	62,100	11.07
2	Preventing Primary Exclusions Team	Kuldip Berdesha	152,500	152,500	5.88	0	-
	Total Behaviour Support Services		566,800	504,700	19.47	62,100	11.07
	FSM Eligibility						
3	Free School Meals Eligibility	Joy Djukic	59,600	44,700	6.98	14,900	11.53
	Museum and Library Services						
4	School Libraries	Chris Ward	26,800	26,800	1.03		-
	Licences/Subscriptions						
5	Health and Safety Licences and Subscriptions	Chris Ward	24,000	19,700	0.76	4,300	0.77
6	EVOLVE Annual Licence Fee	Bob Brooks	6,000	3,000	0.12	3,000	0.53
	Total Licences/Subscriptions		30,000	22,700	0.88	7,300	1.30
	Staff Costs Supply Cover						
7	Union Facilities Time	Bob Brooks	199,000	199,000	7.68		-
	TOTAL DE-DELEGATED - MAINTAINED SCHOOLS		882,200	797,900		84,300	
	Contingency (All Schools including Academies)						
xxx	Pupil Number Growth Contingency		1,950,000				
xxx	Funding for Copyright Licensing		226,600				
	Statutory/Historical						
8	Schools Forum Admin		3,000				
9	Schools Buildings		179,000				
10	Pensions Administration		285,000				
11	Admissions		452,600				
	Total Historical		919,600				
	TOTAL NOT DELEGATED - SCHOOLS BLOCK		3,978,400	797,900		84,300	

Schools Forum

11th January 2016

School Balances - Nurseries

This report is for information

1. Recommendations:

That Schools Forum members:

1.1 Note the contents of the report

2. Purpose

2.1 To provide an update on those schools with nurseries carrying forward a negative Community Focused balance, to understand the reasons for this and establish what the schools are doing to change the situation.

3. Links to School Improvement Priorities

3.1 The importance of pre-school socialisation and early learning for young children cannot be underestimated. The role of nurseries in ensuring school readiness has been critical to the ongoing improvement in the primary sector with more than 95% of young children in the borough having the opportunity to experience high quality learning from an early stage of their development. It is important that high quality, financially viable schools and settings are developed to continue improving outcomes for children.

4. Report Details

4.1 A report on School balances 2014/15 was taken to Forum on 22nd June 2015. Whilst reviewing individual school balances it was noted that 3 schools had a negative community focused balance which on enquiry was said to be related to the schools operating a nursery. It was therefore agreed that a report be brought back

to establish the reasons for a negative balance and what the schools were doing to rectify the situation.

4.2 The closing balances for the schools for 2014/15 were as follows:

School	Community Focused Closing Balance
Ferndale	-£104,625.97
Hateley Heath	-£54,214.82
Summerhill	-£11,595.10

4.3 The Consistent Financial Reporting Framework – Guidance for schools and local authorities states that schools can spend their delegated budget on community facilities. They may receive income from facilities or activities where they have directly employed someone or directly contracted a third party to facilitate a community-focused facility or activity rather than a pupil-focused one. (ie the facility/activity is primarily for the benefit of the wider community rather than their pupils).

4.4 The 3 schools were asked to provide additional information to the school forum which has been set out below:

Ferndale Primary School – Little Stars Day Nursery

4.5 The school operates the nursery with a capacity for 60 children. Charges start from £24 for half day session up to £180 for a full week. The school operated on a capacity of 96%.

4.6 An external financial audit and a consultant audit to review current practices including pricing, and staffing structure has been completed, and presented to the governing body.

- 4.7 An action plan has been put in place to be reviewed monthly by Governors. Potential solutions include:
- The restructure of rooms to generate more income with fewer staff.
 - Complete review of costings and prices.

Hateley Heath Primary – Bright Futures Daycare

- 4.8 The school operates the nursery with a capacity for 52 children. Charges start from £3.34 per hour up to £3.84 per hour depending on the age of the child. The school operated on a capacity of 71%.
- 4.9 When the new head teacher took over the day care it was one week into special measures. A post Ofsted action had to be put into place which initially led to an increase in the deficit to address safeguarding concerns.
- 4.10 The school has begun to implement a medium term plan to deal with the deficit and have put the following into place:
- Restructured the staff to reduce the levels required.
 - Newly appointed staff have been placed on 25 hour contracts and additional hours are only allocated as and when required.
 - The fees have been increased on all age groups.
 - Reviewing occupancy levels to ensure staffing is based on the statutory required levels for the age group of children.
 - The head teacher has set up a strategic group which include governors to support the reducing deficit process.
 - A newly appointed Assistant Business Manager to support the deficit reduction process.

Summerhill Primary School – Little Treasures Nursery

- 4.11 The school operates the nursery with a capacity for 130 children. Charges start from £22 for a morning session up to £175 for a week. The school operated on a capacity of 77%.

- 4.12 The school had a number of staff on long term sick and had to cover with supply staff.
- 4.13 The school have completed a review and have taken the following actions:
- Increased the intake of children by increasing the capacity of the nursery.
 - Increases Nursery fees.
 - Reviewed loss leading rooms and taken action in relation to staffing levels to ensure the nursery runs without any losses.
- 4.14 The school has, since the beginning of 2015/16, increased its capacity to 188 children.

5. Recommendations

- 5.1 That Schools Forum notes the contents of the report.

Rosemarie Kerr, Principal Accountant – Schools

Date: 05/01/2016

Contact Officer: Rosemarie Kerr

Tel No: 0121 569 8318

Agenda Item 6

Schools Forum

11th January 2015

New Arrivals

This report is for decision

1. Recommendations:

That Schools Forum members:

- 1.1 Note the contents of the report.
- 1.2 That Schools Forum maintain an annual review of the data in relation to the trends surrounding new arrivals as maintained by the head teacher of the New Arrival's Centre.
- 1.3 That the head teacher of the New Arrival's Centre monitors the medium term educational progress and outcomes for children and young people newly arrived in Sandwell in relation to possible SEN. This should form part of a longitudinal study that also evaluates the effectiveness of provision.

2. Purpose

- 2.1 To provide more information to Forum members on those young people who arrive in the country during key stage 4 and placed in local FE Colleges.

3. Links to School Improvement Priorities

- 3.1 The Borough Sandwell is experiencing a significant increase in the numbers of pupils from both outside of the borough and who are new arrivals to the country. The scarcity of school places in some of the surrounding boroughs and the increase in the birth rate has led to increasing pressures on school places. This has the potential to impact on school standards as school manipulate resources to accommodate new arrivals and their learning needs.

4. Report Details

- 4.1 A report on “The Annual Consultation process – Arrangements for SEN, PRU, Early Years provision, Central Government Grants” was taken to Forum on 22nd June 2015.
- 4.2 Members asked for more information to be provided on those young people (c20) who arrive in the country during key stage 4 and placed in local FE Colleges.
- 4.3 Figures showing the number of New Arrivals in Sandwell between 2012 and 2015.

Table 1: showing the number of New Arrivals between 2012 and 2015

Application Reason		2012/13	2013/14	2014/15	Grand Total
PRIMARY AGE	Relocation into Sandwell	630	725	796	2,151
	New to UK	273	429	564	1,266
	Return to UK	60	61	85	206
PRIMARY AGE Total		963	1,215	1,445	3,623
SECONDARY AGE	New to UK	334	315	369	1,018
	Relocation into Sandwell	329	296	204	829
	Return to UK	42	40	41	123
SECONDARY AGE Total		705	651	614	1,970
Grand Total		1,668	1,866	2,059	5,593

Primary Age

- 4.4 The primary age trend shows a year-on-year total increase and for each of the three categories. This represents an overall increase of 13% (n=482) of the grand total (3623) between 2012 and 2015.

Secondary Age

- 4.5 The secondary age trend is more complicated. There is an increase in numbers for 'New to UK', a Decrease in 'relocation into Sandwell' and a stable number in relation to 'Return to the UK'.

The overall total decrease is 91 arrivals representing a decrease between 2012 and 2015.

Grand Totals

- 4.6 The grand totals represent an overall increase in New Arrivals:

2012/13, 1668;

2013/14, 1866 (an increase of 198 from 2012/13);

2014/15, 2059 (a further increase of 193 from 2013/14).

Projected figures

- 4.7 If the current trend remains stable then Sandwell is likely to see an overall increase of approximately 2,252 New Arrivals for this academic year (2015/16), a projected increase of 193 from 2014/15. The trend analysis would predict the majority of New Arrivals would be found in primary schools.

SEND Data

- 4.8 No data is currently available for SEND and New Arrivals. The New Arrivals' Centre will monitor the progress of New Arrivals re. SEND and EAL. It is likely the SEND and EAL statistics will be available at the end of the current academic year.

With respect to SEND a notional 20% is often used as an indicator for planning provision. It is likely that this may rise to 25% for New Arrivals due to the past experiences of some children.

Table 2: showing the estimated figures for each of the past three years

Year	Grand Total	25% SEND (estimate)
2012-13	1668	417 New Arrivals
2013-14	1866	467 New Arrivals
2014-15	2059	515 New Arrivals

4.9 **Future Data (January - July 2016)**

Once Sandwell's New Arrivals' centre is operating data will be maintained showing destination schools, those children deemed to require SEND support and/or EAL support. These data can be mapped onto a Sandwell map of Learning Communities to aid analysis and potential provision mapping.

5. Recommendations

- 5.1 That Schools Forum maintain an annual review of the data in relation to the trends surrounding new arrivals as maintained by the head teacher of the New Arrival's Centre.
- 5.2 That the head teacher of the New Arrival's Centre monitors the medium term educational progress and outcomes for children and young people newly arrived in Sandwell in relation to possible SEN. This should form part of a longitudinal study that also evaluates the effectiveness of provision.

Kevin Rowland, Inclusion Manager/Principal Educational Psychologist

Date: 05/01/2016

Contact Officer: Kevin Rowland

Tel No: 0121 569 7414

Schools Forum

11th January 2016

PUPIL NUMBER GROWTH FUNDING REQUESTS

This report is for decision.

1. Recommendations:

That Schools Forum members:

1.1 Approve the allocation of funding from the Pupil Number Growth Contingency in line with the agreed criteria to the following schools:

1.1.1 Holly Lodge School £235,424

1.1.2 Ormiston Forge Academy £127,521

1.1.3 George Salter Academy £56,403

2. Purpose

2.1 The provision of information to allow Forum members to make a decision on the allocation of additional funding to schools experiencing significant pupil growth.

3. Links to School Improvement Priorities

3.1 The requests are linked to school improvement priorities through the need to provide education funding for young people entering our school system where a school does not have sufficient funding in reserve to accommodate pupil increases. The funding will ensure there is sufficient resource in each school to meet the needs of these pupils.

4. Report Details

4.1 The Pupil Number Growth total spend as at 30th November 2015 is £1.622m against an allocation of £1.479m giving rise to an over spend of £0.142m.

4.2 Two schools have submitted requests for an allocation from the Pupil Number Growth Contingency. These requests were received prior to the approval of the amendments to the criteria agreed at its meeting on 12th October 2015. The detailed information requirements are included as appendices (See below for references). A summary of which is set out below:

4.3 Holly Lodge School

4.3.1 The school has completed the template (Appendix 1) as set out in the contingency requests criteria. A summary of which is as follows:

Description	Numbers/£
Change in Pupil Numbers	96 pupils
Additional Costs	£375,575
Current Year Projections	£0.296m Surplus
Balance as % of Funding	3.57%
Projected Balance Use	£0.131m
Projected Balance Remaining	£0.165m

4.3.2 The three year projection shows the school having a surplus carry forward of £0.296m for the current year; this equates to 3.57% on total funding. In year 3 the surplus carry forward is shown to reduce to a deficit carry forward of £2.018m.

4.3.3 The increase in pupil numbers has been confirmed via the Oct 2014 and Oct 2015 census as well as via pupil tracking data.

4.3.4 The school is entitled to £235,424 based on 96 pupils having secondary AWPU rate of £4,204 for the period; September 2015 to March 2016.

4.4 Ormiston Forge Academy

- 4.4.1 The school has completed the template (Appendix 2) as set out in the contingency requests criteria. A summary of which is as follows:

Description	Numbers/£
Change in Pupil Numbers	52
Additional Costs	£42,770
Current Year Projections	-£176,749 Deficit
Balance as % of Funding	-2.2%
Projected Balance Use	N/A
Projected Balance Remaining	N/A

- 4.4.2 The three year projection shows the school having a deficit carry forward of £0.177m for the current year; this equates to -2.2% on total funding. In year 3 the deficit carry forward is shown to increase to a deficit carry forward of £0.228m.
- 4.4.3 The increase in pupil numbers has been confirmed via the Oct 2014 and Oct 2015 census as well as via pupil tracking data.
- 4.4.4 The school is entitled to £127,521 based on 52 pupils having secondary AWPU rate of £4,204 for the period: September 2015 to March 2016.

4.5 George Salter Academy

- 4.5.1 The school has completed the template (Appendix 3) as set out in the contingency requests criteria. A summary of which is as follows:

Description	Numbers/£
Change in Pupil Numbers	23
Additional Costs	£101,719
Current Year Projections	-£108,000 Deficit
Balance as % of Funding	-1%

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Projected Balance Use	N/A
Projected Balance Remaining	N/A

4.5.2 The three year projection shows the school having a deficit carry forward of £0.108m for the current year; this equates to –1% on total funding. In year 3 the deficit carry forward is shown to increase to a deficit carry forward of £0.118m.

4.5.3 The increase in pupil numbers has been confirmed via the Oct 2014 and Oct 2015 census as well as via pupil tracking data.

4.5.4 The school is entitled to £56,403 based on 23 pupils having secondary AWPU rate of £4,204 for the period: September 2015 to March 2016.

4.6 **Supplementary Information**

4.6.1 The above schools have indicated that they also wish to apply for “Pupil Number Growth – Additional Needs” funding. A report will be brought to the February meeting for consideration.

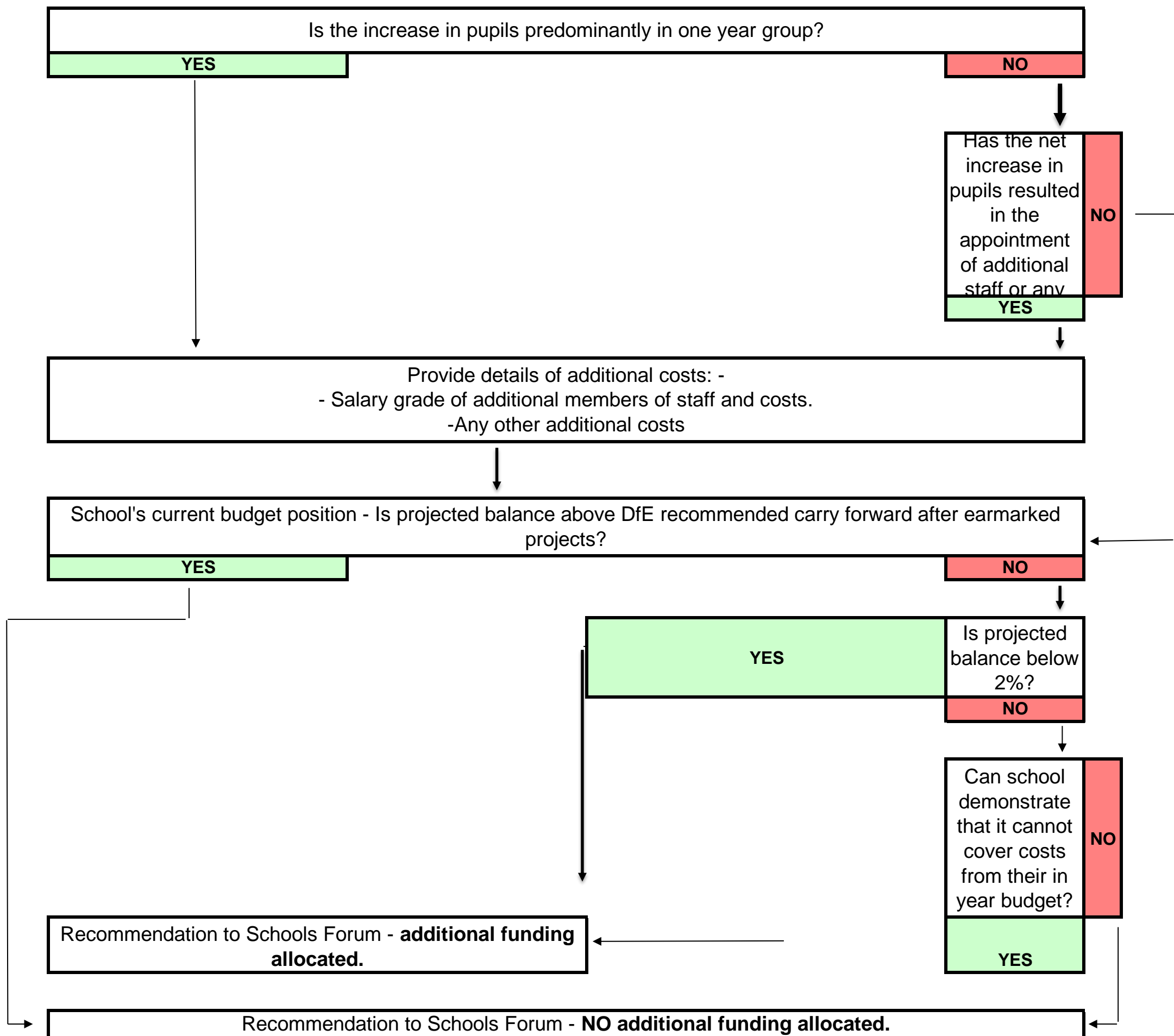
Rosemarie Kerr, Principal Accountant – Schools

Date: 07/01/2016

Contact Officer: Rosemarie Kerr

Tel No: 0121 569 8318

TABLE G: PUPIL NUMBER GROWTH CONTINGENCY - PROCESS FOR GENERAL PUPIL NUMBER INCREASES



School Organisation Contingency Funding Requests Criteria

General Guidance

- Additional funding will automatically be allocated to schools that are increasing their PANs at the request of the local authority. The amount of funding allocated will be: -
 Basic per Pupil Entitlement x Additional Pupils x 7/12
- Any other requests for additional funding must be made in writing to Schools Forum by the Headteacher on behalf of the Governing Body and
- The deadline for receiving requests for additional funding is 30th September of each year.
- The Head's attendance is required at the appropriate Schools Forum meeting in order that clarity can be achieved and any questions answered. (All member interests must be declared).
- Head's must then leave the room for Schools Forum members to discuss the requests. The decision will be notified to them by the next working day.
- Forum members must consider the requests for additional funding and advise on any funding adjustments using the following criteria as a guide.
- Only one allocation per school will be made from this budget each financial year.
- Information on additional pupils will be taken from the official October census only. If this information has not been submitted by the school then no additional funding will be awarded.

- No additional funding will be available for general "overall" school increases in pupil numbers. An analysis of year group increases will be required and will have to demonstrate the requirement for additional classes/members of staff.
- The template below must be completed and submitted in order to request pupil growth funding.

PUPIL GROWTH FUNDING TEMPLATE

1 Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

DATE OF PUPIL COUNT	30.9.15
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YEAR GROUP	CHANGE IN PUPIL NUMBERS
RECEPTION/YEAR 7	8
YEAR 1/YEAR 8	18
YEAR 2/YEAR 9	51
YEAR 3/YEAR 10	9
YEAR 4/YEAR 11	15
YEAR 5	
YEAR 6	
TOTAL CHANGE	101

2 Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

Costs are pro-rata'd (Sept - March)

Additional teaching staff (4 NQT X £15,925) (M6 £23,526) (U3 0.8fte part yr £16,429) (U3 TLR 1a £34,416) (U1 TLR 1a £32,121) (U1 TLR 1a £32,121)

Additional pastoral staff (£12,370)

ESOL Lessons (£15,600)

Additional LSA's (5 X £10,267) & increased hours (7 X £1,226)

Additional student support (£14,164)

Additional teacher intervention hours (£3,645)

Conversion of office space into classrooms (£13,637)

Additional EAL specialist staff (£32,600)

Additional ICT equipment (£21,330)

Total costs incurred £375,575

3 Please provide details of the latest 3 year projections for the school.

	Current Year (£000)	Year 2 (£000)	Year 3 (£000)
LA Funding/GAG	£8,307,761	£8,588,463	£8,639,750
Other Income			
TOTAL FUNDING	£8,307,761	£8,588,463	£8,639,750
Staffing Costs	£6,288,159	£6,956,169	£7,319,789
Premises Costs	£1,412,753	£1,466,756	£1,495,095
Transport Costs			
Admin Supplies	£63,310	£64,576	£65,868
ICT	£320,053	£347,017	£353,758
Learning Resources	£755,900	£643,320	£698,872
TOTAL EXPENDITURE	£8,840,175	£9,477,838	£9,933,382
B/fwd Balance	£697,892	£165,478	-£723,897
CUMULATIVE BALANCE	£165,478	-£723,897	-£2,017,529

Balance as % of Funding	1.99%	-8.43%	-23.35%
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- 4 For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

Projected Balance – Current Year	
Earmarked amounts included in the figures above.	
Sandwell Secondary Partnership	£ 6,384
Contribution to Mezzanine Floor re inc pupils	£ 60,000
British Council	£ 1,627
Initial Teacher Training	£ 16,727
Bursary Fund	£ 8,629
Cadets	£ 37,407
Remaining Balance	£165,478
%	1.99%

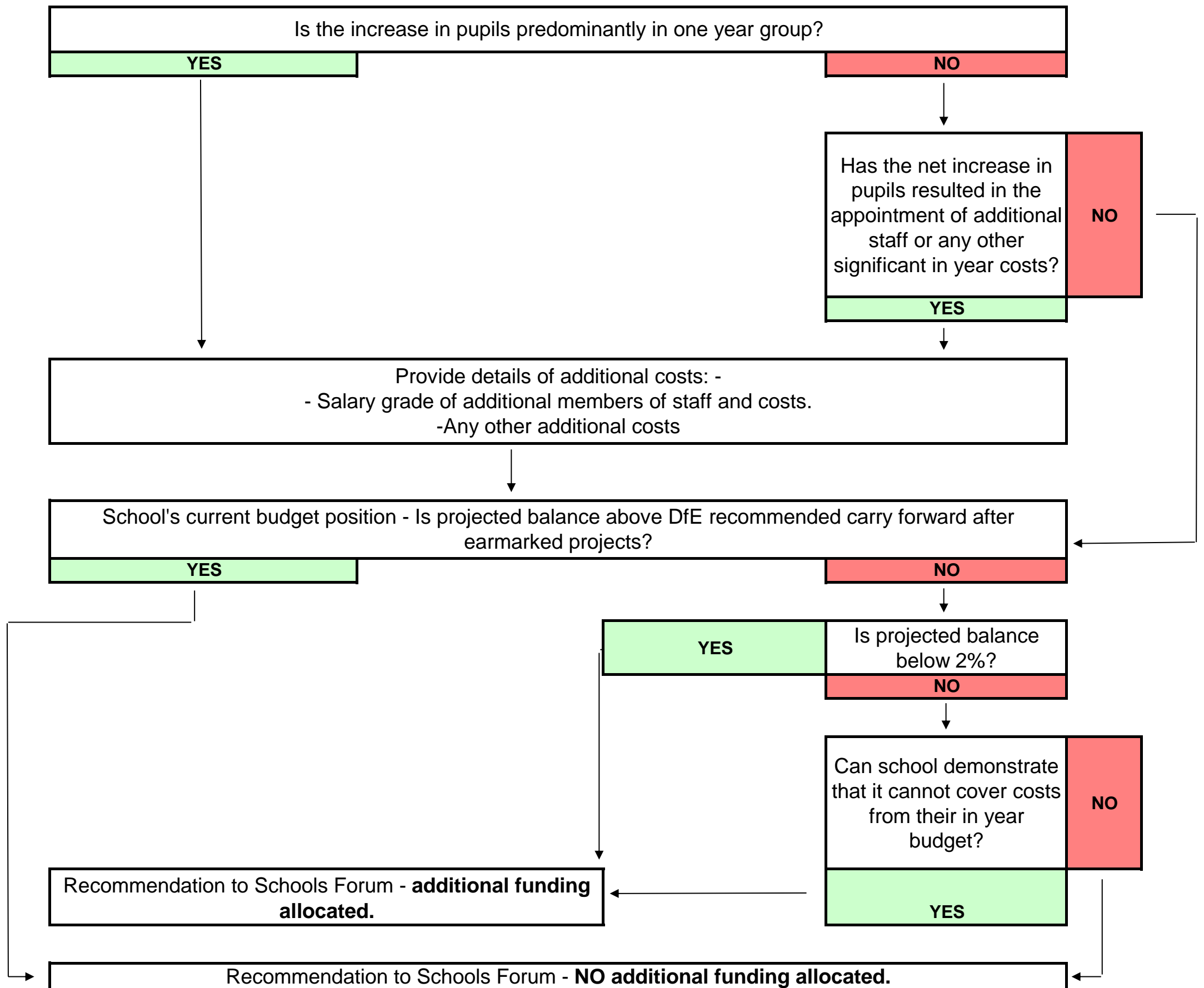
Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) **no funding will be allocated**. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.

The current budget for 2015/16 is extremely stretched. At the start of 2015/16 we went through the process of minimising all budgets to cover only essential costs. This has including cutting resources to an absolute minimum, in order to balance the budget within 2015/16. We have then had an in year net gain of 89 students and have appointed members of staff and converted rooms in order to cater for this. The knock on effect of this is that the financial projections show a significant affordability gap for 2016/17. [PLEASE SEE ATTACHED OUTLINE]

- 5 Are you requesting funding for additional language and deprivation needs as part of this? Please see Table H for criteria.

Yes	85	No
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TABLE G: PUPIL NUMBER GROWTH CONTINGENCY - PROCESS FOR GENERAL PUPIL NUMBER INCREASES



School Organisation Contingency Funding Requests Criteria

General Guidance

- Additional funding will automatically be allocated to schools that are increasing their PANs at the request of the local authority. The amount of funding allocated will be: -
Basic per Pupil Entitlement x Additional Pupils x 7/12
- Any other requests for additional funding must be made in writing to Schools Forum by the Headteacher on behalf of the
- The deadline for receiving requests for additional funding is 30th September of each year.
- The Head's attendance is required at the appropriate Schools Forum meeting in order that clarity can be achieved and any questions answered. (All member interests must be declared).
- Head's must then leave the room for Schools Forum members to discuss the requests. The decision will be notified to them by the next working day.
- Forum members must consider the requests for additional funding and advise on any funding adjustments using the following criteria as a guide.
- Only one allocation per school will be made from this budget each financial year.
- Information on additional pupils will be taken from the official October census only. If this information has not been submitted by the school then no additional funding will be awarded.

- No additional funding will be available for general "overall" school increases in pupil numbers. An analysis of year group increases will be required and will have to demonstrate the requirement for additional classes/members of staff.
- The template below must be completed and submitted in order to request pupil growth funding.

PUPIL GROWTH FUNDING TEMPLATE

1 Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

DATE OF PUPIL COUNT	17th July 2015
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YEAR GROUP	CHANGE IN PUPIL NUMBERS
RECEPTION/YEAR 7	32
YEAR 1/YEAR 8	14
YEAR 2/YEAR 9	3
YEAR 3/YEAR 10	5
YEAR 4/YEAR 11	3
YEAR 5	n/a
YEAR 6	n/a
TOTAL CHANGE	57

17th July 2015
Pupil tracker = 971
pupils

2015/2016 funding
based on 914 pupils
(as per census)

2 Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

The additional 46 pupils into Years 7 and 8 at such a late date, is the point of concern. For both year groups this means an additional group that was not planned for on the timetable and in the budget; an extra 50 periods (approx 2.5 FTE). Given the current budgetary position and falling roles prior to this year, our priority has been to reduce the staffing to an appropriate level, with the intention of increasing staffing modestly each year as the numbers increase. Two small year groups (Y10 and Y11, both are roughly 50% of PAN, 310) will work their way through the academy, numbers will increase and finance will be less pressured. In the short term our solution will be to create two primary style groups, one in each of Year 7 and 8. This will be the least expensive solution and allow 'catch up' students to access a curriculum based around core of Literacy, Numeracy and Social Skills. Some of the 50 period shortfall will be met by increasing group size and re-allocation of slack within the academy. However, this will leave the academy with a shortfall of approximately 20 periods, once the initial induction is complete. As such, we wish to bid to School's Forum for the salary of one additional member of staff to set up and run the 'Primary Style' classroom. It is anticipated that we could recruit to this position with a salary of M6 and a TLR 2.1 for the responsibility. This works out as M6 - £32186, TLR 2.1 -£2586, which totals £42,770 with on costs. Although this position is likely to be made permanent beyond 2015-16 any further costs would be met from the Forge budget. We bid for the sum of £42,770 because of the immediacy of the need and the current budgetary position of the academy.

3 Please provide details of the latest 3 year projections for the school.

	Current Year (£000) 2014/2015	Year 2 (£000) 2015/2016	Year 3 (£000) 2016/2017
LA Funding/GAG (inc. PP and all other grant income)	7,858,159	7,347,291	7,692,180
Other Income (fees & charges)	147,500	186,500	120,000
TOTAL FUNDING	8,005,659	7,533,791	7,812,180
Staffing Costs	6,818,189	6,381,310	6,255,914
Premises Costs	349,760	352,935	354,144
Transport Costs	17,500	17,500	18,000
Admin Supplies (includes all exam fees / catering costs/rentals/curriculum licences / SLA's etc)	661,000	669,000	676,050
ICT (includes licences)	47,500	47,500	47,500

Learning Resources (includes 6th form bursaries)	288,459	288,459	288,459
TOTAL EXPENDITURE	8,182,408	7,756,704	7,640,067
B/fwd Balance	-	176,749	399,662
CUMULATIVE BALANCE	- 176,749	- 399,662	- 227,549
Balance as % of Funding			

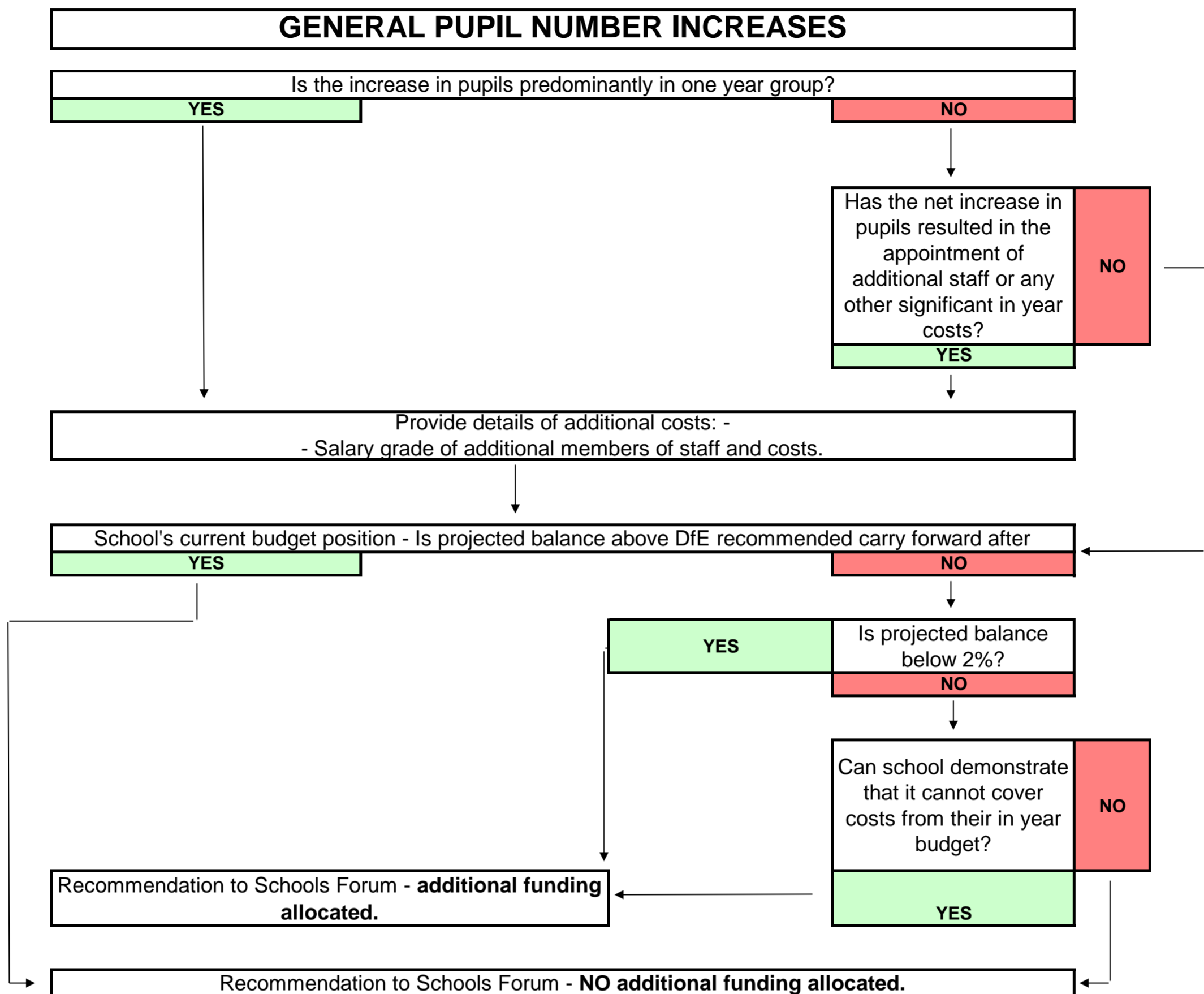
4 For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

Projected Balance – Current Year	0
Earmarked amounts: -	0
Remaining Balance	0
%	

Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) **no funding will be allocated**. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.

5 Are you requesting funding for additional language and deprivation needs as part of this? Please see Table H for criteria.

Yes		No	No
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School Organisation Contingency Funding Requests Criteria

General Guidance

- Additional funding will automatically be allocated to schools that are increasing their PANs at the request of the local authority. The amount of funding allocated will be: -
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- Forum members must consider the requests for additional funding and advise on any funding adjustments using the following criteria as a guide.
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- Information on additional pupils will be taken from the official October census only. If this information has not been submitted by the school then no additional funding will be awarded.

- No additional funding will be available for general "overall" school increases in pupil numbers. An analysis of year group increases will be required and will have to demonstrate the requirement for additional classes/members of staff.
- The template below must be completed and submitted in order to request pupil growth funding.

PUPIL GROWTH FUNDING TEMPLATE

- 1 Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

DATE OF PUPIL COUNT	CENSUS
---------------------	--------

YEAR GROUP	CHANGE IN PUPIL NUMBERS
RECEPTION/YEAR 7	-7
YEAR 1/YEAR 8	-1
YEAR 2/YEAR 9	31
YEAR 3/YEAR 10	-2
YEAR 4/YEAR 11	2
YEAR 5	
YEAR 6	
TOTAL CHANGE	23

- 2 Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

Additional staff have been allocated to the following areas: - English - NQT - £27 301 - Employment of a Maths Teacher - (UPS3) - £47117 - Science NQT - £27 301

- 3 Please provide details of the latest 3 year projections for the school.

	Current Year (£000)	Year 2 (£000)	Year 3 (£000)
LA Funding/GAG	(7,090)	(7,390)	(7,610)
Other Income	(1,191)	(1,087)	(1,000)
TOTAL FUNDING	(8,281)	(8,477)	(8,610)
Staffing Costs	6,661	6,882	7,101
Premises Costs	423	400	335
Transport Costs	24	26	28
Admin Supplies	645	650	655
ICT	220	200	160
Learning Resources	300	315	325
TOTAL EXPENDITURE	8,273	8,473	8,604
B/fwd Balance	(100)	(108)	(112)
CUMULATIVE BALANCE	(108)	(112)	(118)
Balance as % of Funding	1%		

- 4 For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

Projected Balance – Current Year	(£000)
Earmarked amounts: -	
Remaining Balance	
%	

Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) **no funding will be allocated**. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.

5 Are you requesting funding for additional language and deprivation needs as part of this? Please see Table H for criteria.

Yes	✓	No	
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School Forum
11th January 2016

School Forum: Restructure of Membership

The proposed structure

Member type	Stat (Min)	Current	Proposal
Primary			
LA Maintained HT Representatives	Y (1)	9	5
Academy Representatives	Y (1)	1	1
Secondary			
Maintained HT Representatives	Y (1)	3	1
Academy Representatives	Y (1)	3	3
Governor Representatives			
Primary Maintained Governor Reps	Y (1)	7	3
Secondary Maintained Governor Reps		2	2
Primary Academy Governor Reps	N	0	0
Secondary Academy Governor Reps	N	1	0
Other schools/units			
Special Schools	Y (1)	1	1
PRU	Y (1)	1	1
Non School Members			
Union	N	2	0
14 – 19 partnership	Y (1)	1	1
Early Years Providers	Y (1)	1	1
Diocese			
Catholic Archdiocese	N	1	0
CE Diocese	N	1	0
Total		34	19

Agenda Item 9

Schools Forum

11th January 2016

Early Years Underspend: Use of Target Budget (Update 1)

This report is for information

1. Recommendations:

That Schools Forum members:

1.1 Note the contents of the report

2. Purpose

2.1 To provide members with an update on projected outturn spend on those projects identified in the Early Years underspend: use of Target budget report taken to Forum on 23rd February 2015.

3. Links to School Improvement Priorities

3.1

- a) **Phase Transition** – management of improved transition activities between schools
- b) **School to school system support** – to develop a whole Sandwell support system offer, available to all schools
- c) **Staffing** – to attract and retain good teaching staff
- d) **School to school support** – reinvest in core subject hub school work
- e) **Quality Assurance Support** – pre inspection reviews of schools to prepare them for full inspections
- f) **Leadership Support** – development of wider networking beyond the borough

4. Report Details

- 4.1 Appendix 1 below details the projected outturn of those projects identified for further investment in school improvement services.
- 4.2 The budget plan identified a budget of £0.372m for 2015/16; the projected outturn is £0.178m which would give a projected underspend of £0.194m.
- 4.3 The Director of Education will be proposing to cabinet that this underspend be carried forward into 2016/17.

5. Recommendations

- 5.1 That Schools Forum note the contents of the report.

Rosemarie Kerr, Principal Accountant – Schools

Date: 06/01/2016

Contact Officer: Rosemarie Kerr

Tel No: 0121 569 8318

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APPENDIX 1 - PLANS		2015/16 Budget	2015/16 Projected Outturn	Variance	Comment
		£	£	£	
Phase Transition – management of improved transition activities between schools	To increase transition activities between primary and secondary schools, developing best practice models and ensuring that secondary schools can effectively use ‘catch up’ funding prior to entry in to school. Employment of 1 FTE experienced teacher to lead coordination across LA schools.	45,000	0	(45,000)	The post has been filled. Official start date is April 2016.
School to school system support – to develop a whole Sandwell support system offer, available to all schools	To employ an experienced Professional Development manager to work across whole school estate, with national training agencies, universities, teaching schools, to develop a central knowledge base of all improvement activities in the system. To develop relationships with teacher training institutions and schools to increase the flow of graduates in to the borough. To lead CPD opportunities and manage subject specific practice forums.	50,000	35,000	(15,000)	Post holder commenced duties in September 2015

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APPENDIX 1 - PLANS		2015/16 Budget	2015/16 Projected Outturn	Variance	Comment
		£	£	£	
Staffing – to attract and retain good teaching staff	To fund ‘Golden Hello’ payments to graduate staff with qualifications in mathematics and science. Agreement of staff to stay for at least 3years in borough to receive funding.	100,000	27,000	(73,000)	The majority of Golden Hello payments will be made in 2016/17
School to school support – reinvest in core subject hub school work	To nominate high performing schools to act as the subject resource base, offering support and guidance to other schools in the borough. Lead on the development of subject forums for schools.	75,000	35,000	(40,000)	Fund now managed by Professional Learning Manager but reports activity / spending to Secondary Partnership
Quality Assurance Support – pre inspection reviews of schools to prepare them for full inspections	Council funding of independent Ofsted quality inspections of schools ahead of full inspection to identify key issues. LA to contribute to costs and will share in outcomes of report.	51,000	30,000	(21,000)	6 schools have taken part in HMI Peer reviews to date. More planned for this term.

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APPENDIX 1 - PLANS		2015/16 Budget	2015/16 Projected Outturn	Variance	Comment
		£	£	£	
Leadership Support – development of wider networking beyond the borough	Council contribution to funding of subscription to PiXL community – a collaboration of school leaders, conferences, networks and online learning resources	51,000	51,000	0	All Secondary Schools are now members of the PiXL community.
Total Cost		372,000	178,000	(194,000)	